


**March 2026**

# Project Metal

A unique opportunity to acquire the business and assets of a major bulk scrap metal and deep-sea export facility situated on the south bank River Thames.

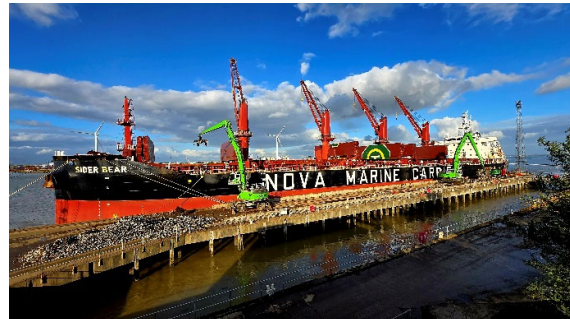
## Opportunity

- The business operates from a leasehold terminal equipped with plant and machinery, weighbridges, material handlers, shears, and processing equipment.
- Current usage: 240,000mt Steel scrap. Opportunity for bulk export of stainless steel to European markets – projected volume of 1500-2000mt per month.
- Excellent road/transport links. Supplied by over 40 metal recycling companies across the South of England.
- Storage area totaling six acres with environmental permits and pending grant applications for increased processing facilities.
- The business currently has a substantial Order Book and Work in

## Progress

## Financial Overview

	YTD 30-Jan-26 £	Year Ended 30-Sep-25 £
<b>Turnover</b>	<b>19,918,794</b>	<b>53,261,797</b>
Cost of Sales	-17,864,824	-51,474,088
<b>Gross Profit</b>	<b>2,053,970</b>	<b>1,787,709</b>
Administrative Expenses	-1,400,334	-3,717,227
<b>Operating Profit / Loss</b>	<b>653,636</b>	<b>-1,929,518</b>



## Further Information

Requests for further information should be addressed to Kevin Counihan or Tom Williams. Contact details have been provided below. Interested parties are invited to register their interest by **10<sup>th</sup> April 2026**. A sale will be executed at the earliest opportunity. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding. A sale will be executed at the earliest opportunity.

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