


February 2026

Project Sole

A unique opportunity to acquire the business and assets of a specialist Orthopaedic Footwear and Orthoses retailer/manufacturer.

Opportunity

- The business has been successfully operating for over 50 years and has an established reputation for manufacturing the highest quality bespoke handmade Orthotic footwear and Orthoses devices.
- Operating from leasehold premises in London the company designs and manufacturers an extensive range of high-quality footwear and Orthoses devices using traditional bespoke processes tailored to the exact requirements of the individual client.
- Company currently has a substantial Order Book and Work in Progress (“WIP”).
- Assets available for sale include; Stock, Plant & Machinery, Bespoke Tooling, Motor Vehicles, e-commerce website, Intellectual Property, Goodwill, & Long Leasehold Premises (Freehold Purchase Option).

Financial Overview

	YTD 01-Apr 2025 - 12-Mch 2026 £	Year Ended 31-Mar-25 £
Turnover	858,145	1,156,383
Cost of Sales	-724,394	-865,350
Gross Profit	133,750	291,033
Administrative Expenses	-149,649	-283,850
Operating Profit / Loss	-15,898	7,183



Further Information

Requests for further information should be addressed to Kevin Counihan or Tom Williams. Contact details have been provided below. Interested parties are invited to register their interest by **6th March 2026**. A sale will be executed at the earliest opportunity. Access to additional information will be provided on receipt of signed NDA. All offers to be supported by proof of funding.

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