



December 2025

# Project Compute

A unique and rare acquisition opportunity to acquire the business and assets of a pioneering distributed compute technology business that has demonstrable proof of concept for MMO, Metaverse and real-world applications through its ground breaking proprietary technology.

## Opportunity

- Founded in 2021 by a team of experienced industry specialists to initially deliver a solution to the scalability and cost challenges faced within the gaming industry, the company has developed bespoke proprietary technology that has opened up multiple use cases as it reached development maturity.
- Already deployed on some large-scale projects and delivered on proof-of-concept projects, the technology delivers infinite scalability and cost savings that revolutionise the gaming development process.
- The group operated via a number of subsidiaries in the UK and Poland all included in the sale.
- Asset to include the core tech stack incorporating the groundbreaking MMO engine, Gaming catalogue, formal registered IPR including domains, marketing materials and Branding.
- The company is currently engaged on delivery of a number of projects and has a strong enquiry pipeline.

## Financial Overview

Group Consolidated P&L	Year Ended 31 Dec 2022 £	Year Ended 31 Dec 2023 £	Year Ended 31 Dec 2024 £
<b>Turnover</b>	<b>488,270</b>	<b>1,281,895</b>	<b>1,119,903</b>
Cost of Sales	(7,637)	(40,659)	(13,848)
<b>Gross Profit</b>	<b>480,633</b>	<b>1,241,326</b>	<b>1,106,055</b>
Operating Costs	(310,155)	(1,933,895)	(4,299,486)
Other Operating Costs	(67,709)	(674,896)	(884,574)
Group Treasury Costs	(604,644)	(1,153,001)	(1,360,454)
<b>Operating Profit / Loss</b>	<b>(501,875)</b>	<b>(2,520,466)</b>	<b>(5,438,459)</b>

Group Consolidated Balance Sheet	Year Ended 31 Dec 2022 £	Year Ended 31 Dec 2023 £	Year Ended 31 Dec 2024 £
Fixed Assets	9,369	55,220	55,287
Current Assets	7,890,080	7,164,779	1,769,074
Creditors: amounts falling due < 1yr	80,678	91,701	129,105
<b>Total Assets less liabilities</b>	<b>7,809,402</b>	<b>7,073,078</b>	<b>1,639,969</b>
Creditors: amounts falling due > 1yr	0	0	0
<b>Net Assets / Liabilities</b>	<b>7,809,402</b>	<b>7,073,078</b>	<b>1,639,969</b>

## Further Information

This is a time sensitive opportunity and as such sale will be executed at the earliest opportunity. All expressions of interest must be registered by no later than 18th December 2025. Access to the data room will be provided upon receipt of signed NDA. Registered bidders will be provided with a timescale to submit their offer and all offers must be supported with proof of funding.

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